



Idaho Rural Partnership Board Meeting  
The Labor Market and Rural Communities

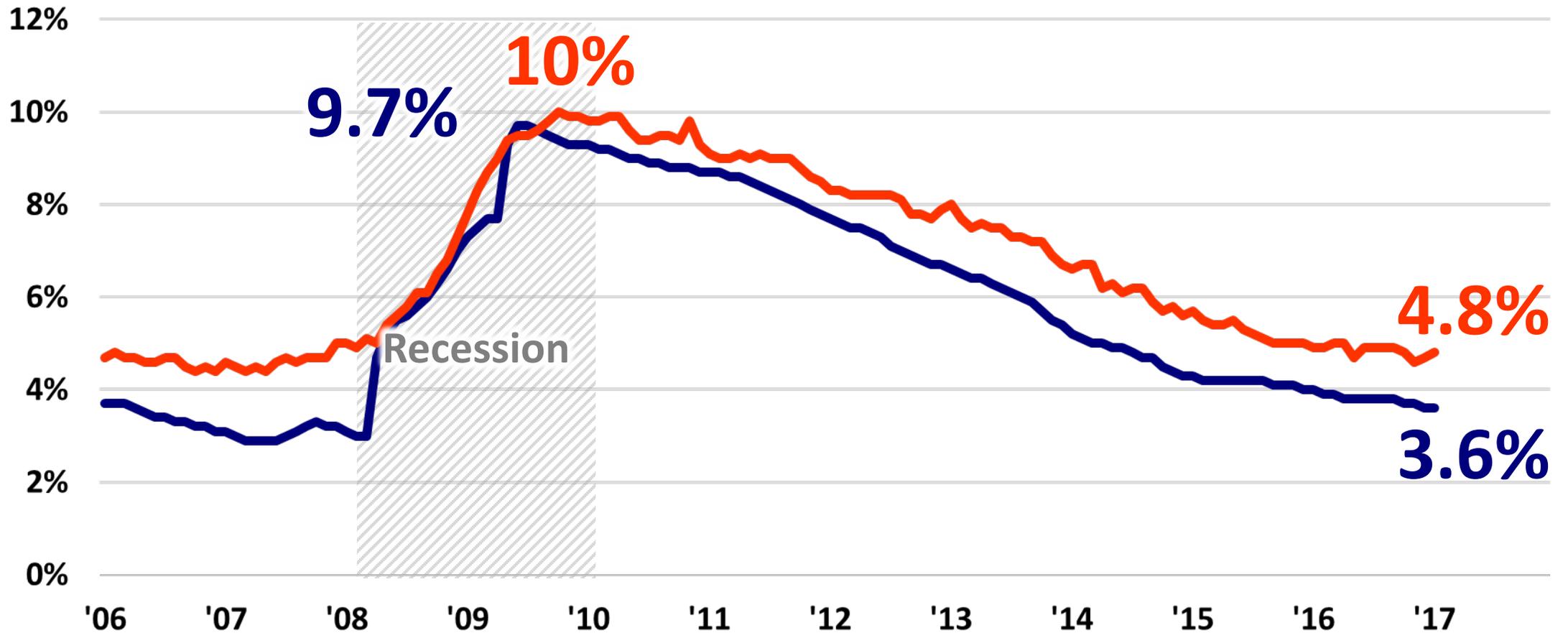
Craig Shaul, Research Supervisor  
Idaho Department of Labor  
April 12, 2017

**IDAHO**  
DEPARTMENT OF LABOR

# Unemployment Rate

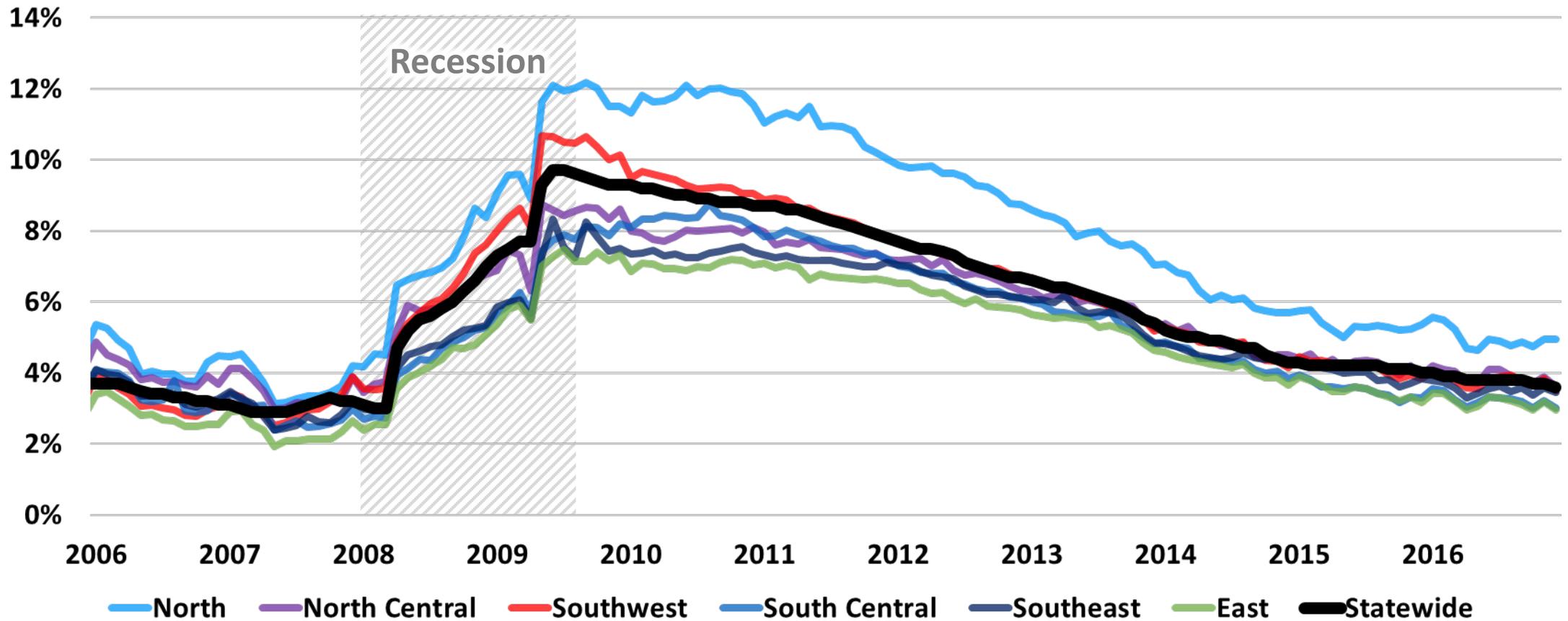
Seasonally Adjusted

■ US ■ Idaho



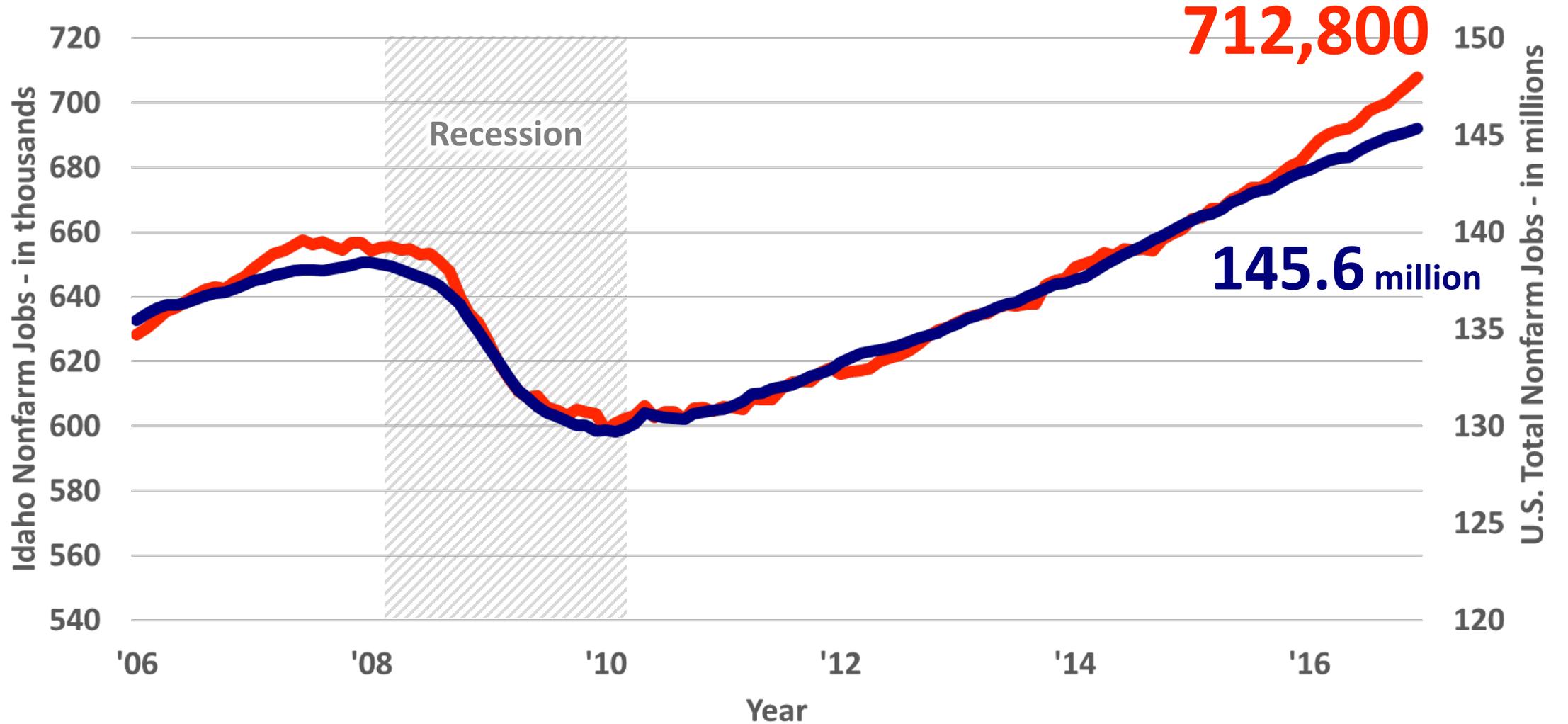
# Unemployment Rates in Idaho

## Seasonally Adjusted by Region



# Idaho's Nonfarm Jobs

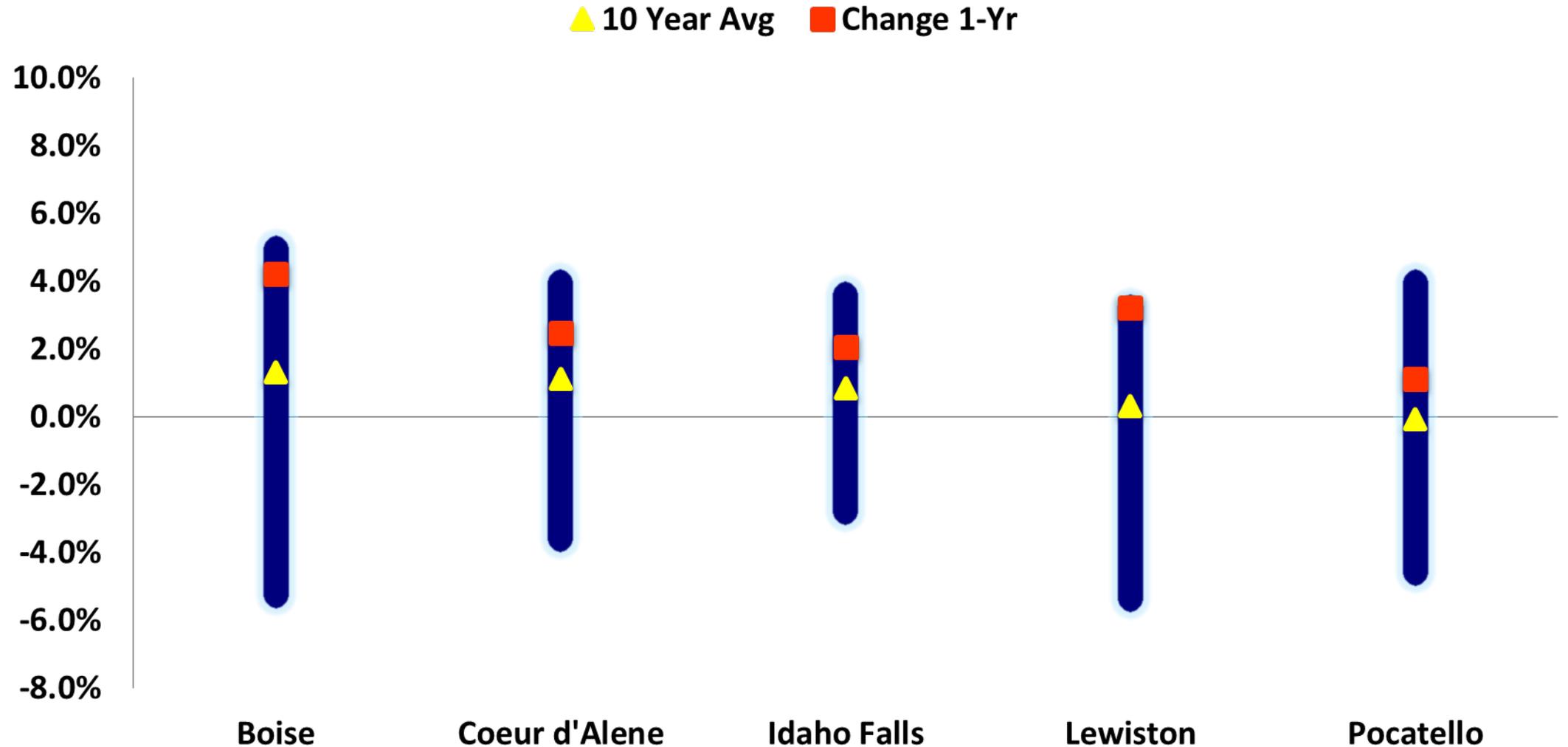
Seasonally Adjusted ■ US ■ Idaho





# Idaho's Nonfarm Jobs by Region

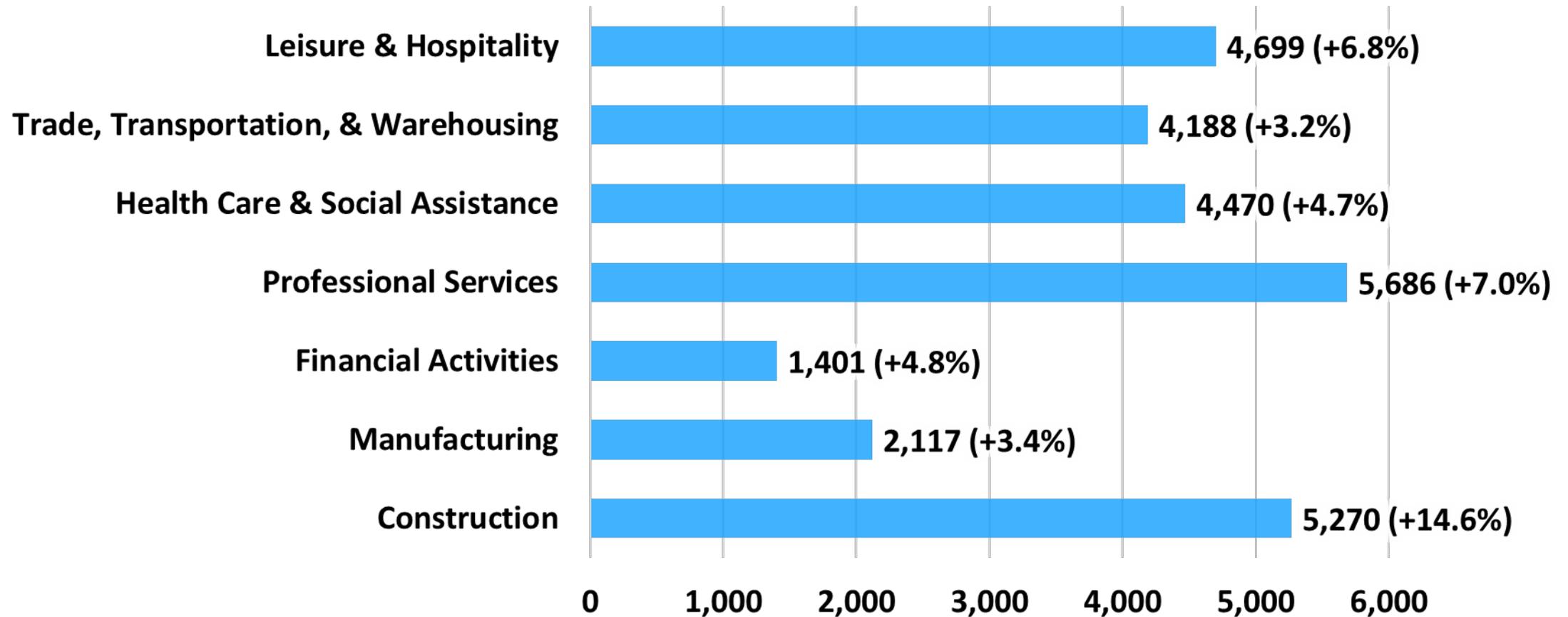
Seasonally Adjusted One Year Change, February 2017





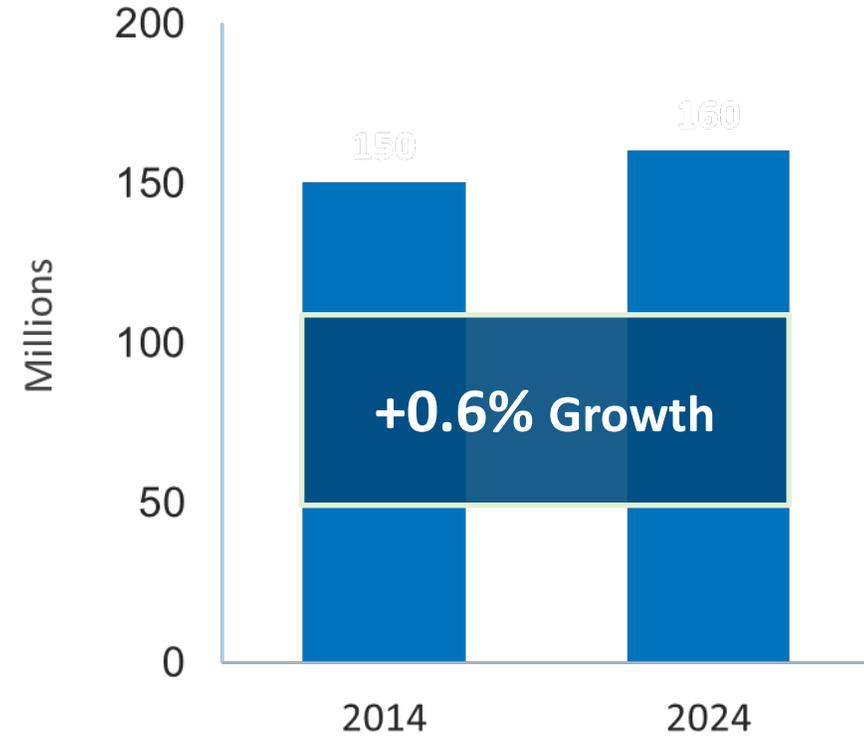
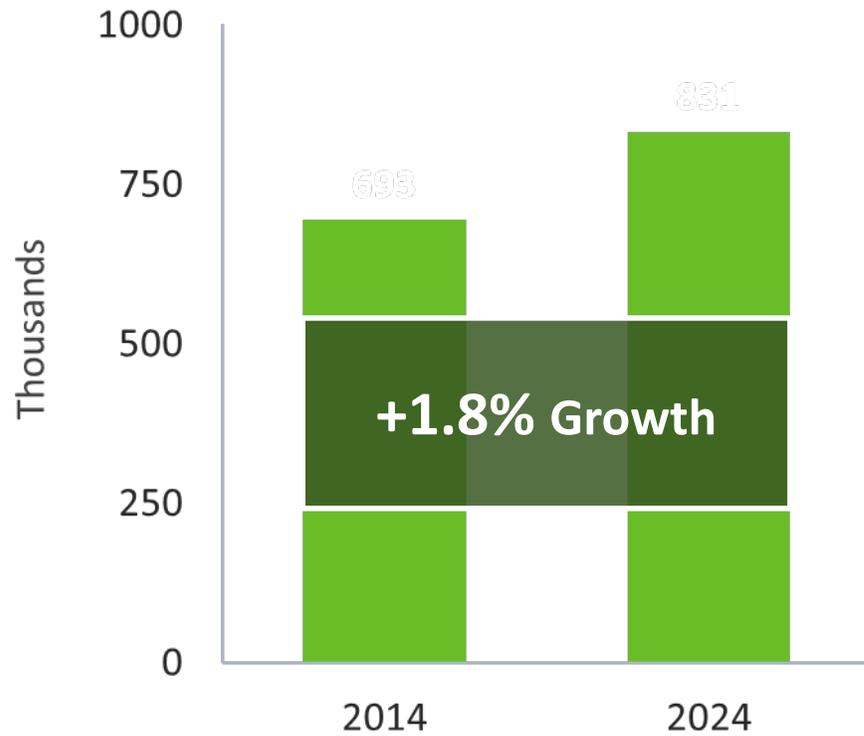
# Key Growth Industries

2-Yr. Job Increase: 2016<sup>Q1</sup>-2018<sup>Q1</sup>





# Total Employment Projected Values



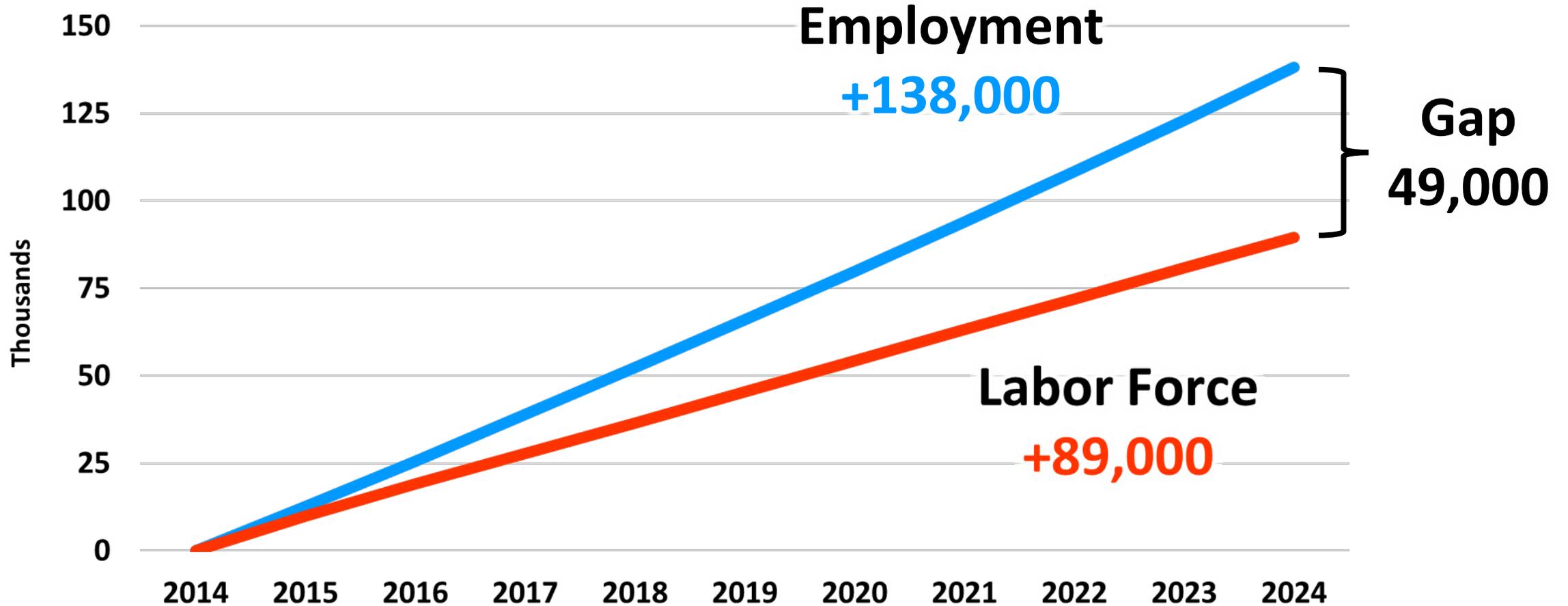


# Challenge: Demographics



# Long Term Projections

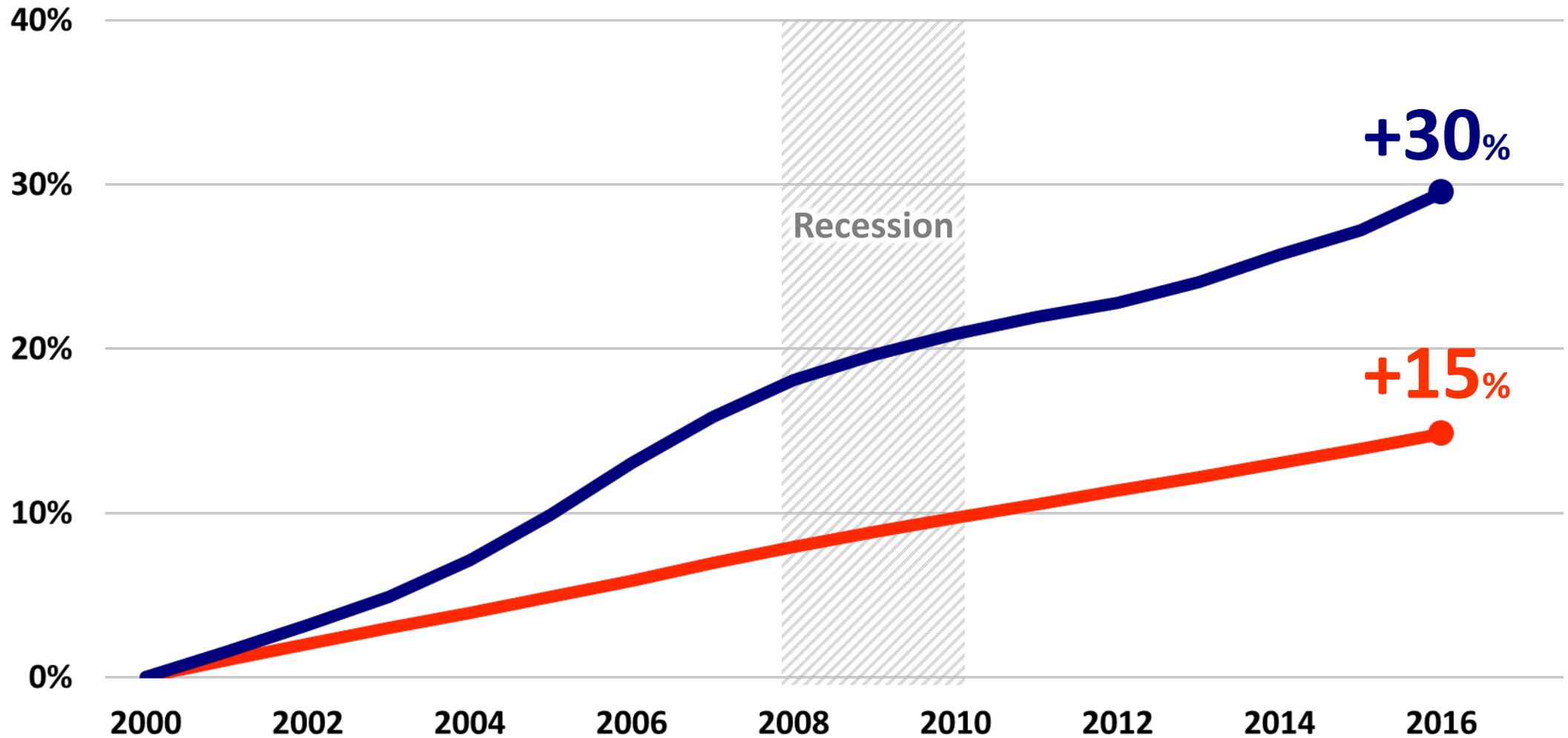
Projected 2014-2024 Net Growth in Thousands



# Total Population

Net Growth

■ Nation ■ Idaho

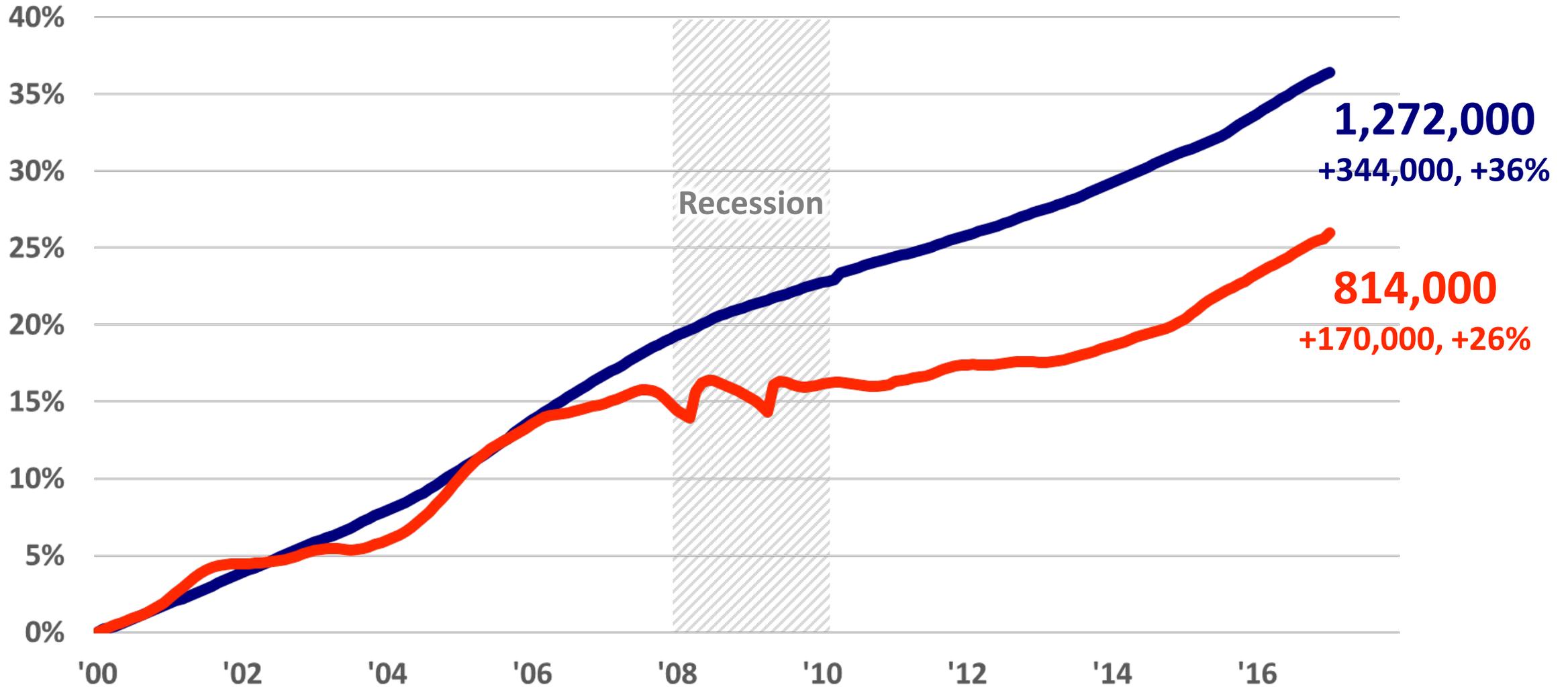




# Idaho's Labor Force

Seasonally Adjusted, 2000 to 2017<sup>Jan.</sup>

■ Labor Force ■ Civilian Population



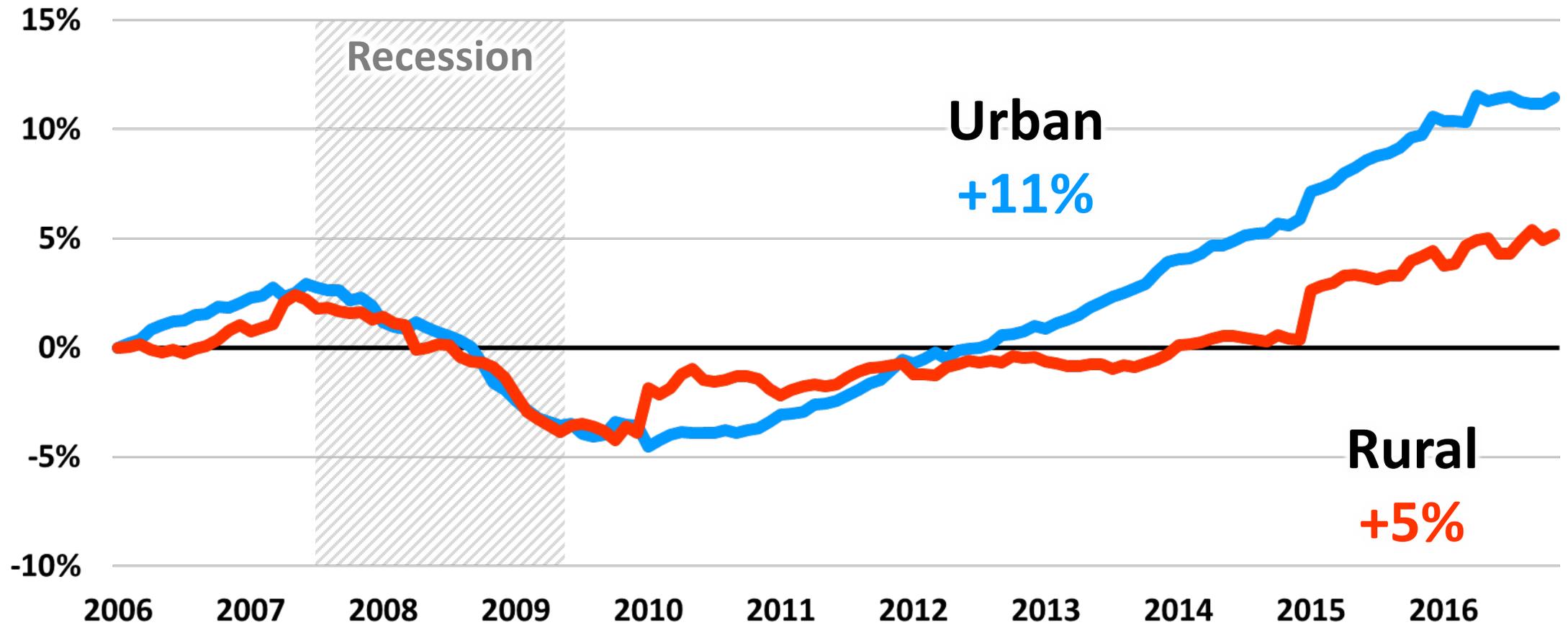


# Challenge: Rural



# Idaho Employment Growth

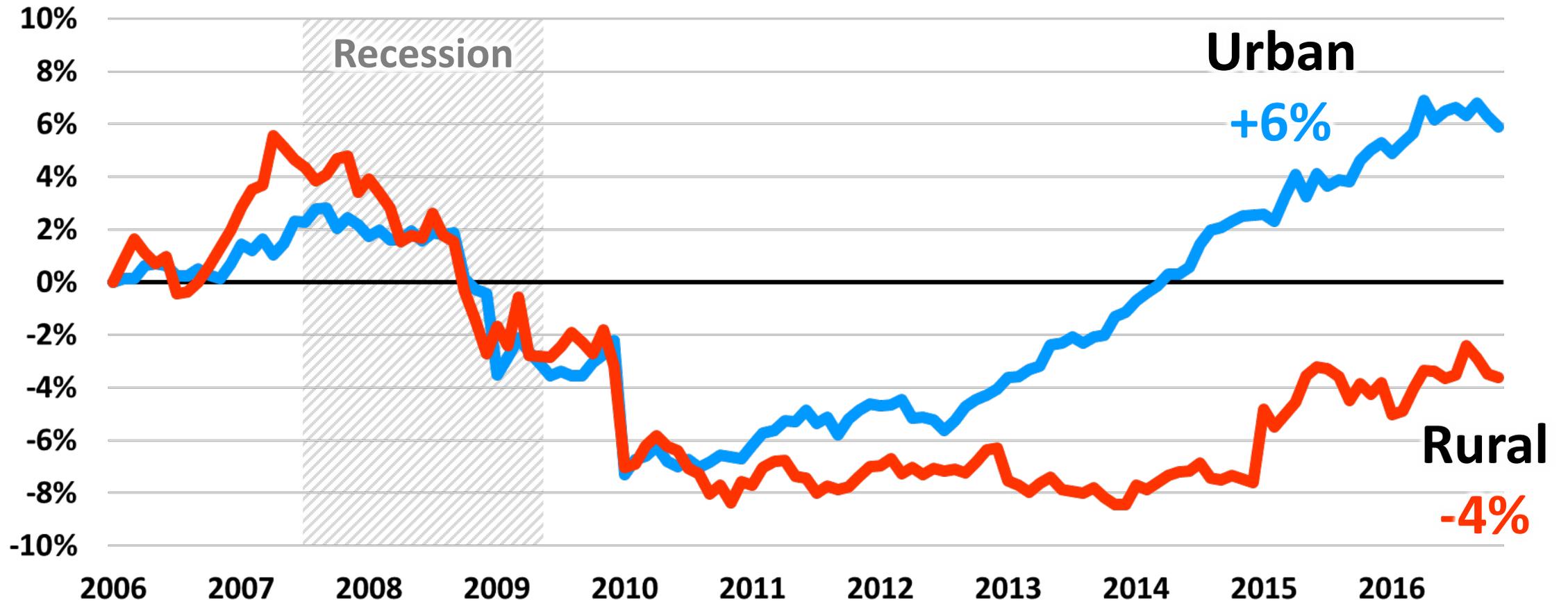
Percentage Change 2006 to 2016<sup>Dec.</sup>



# Employment Growth: Northern Idaho

Benewah, Bonner, Boundary, Kootenai, Shoshone counties

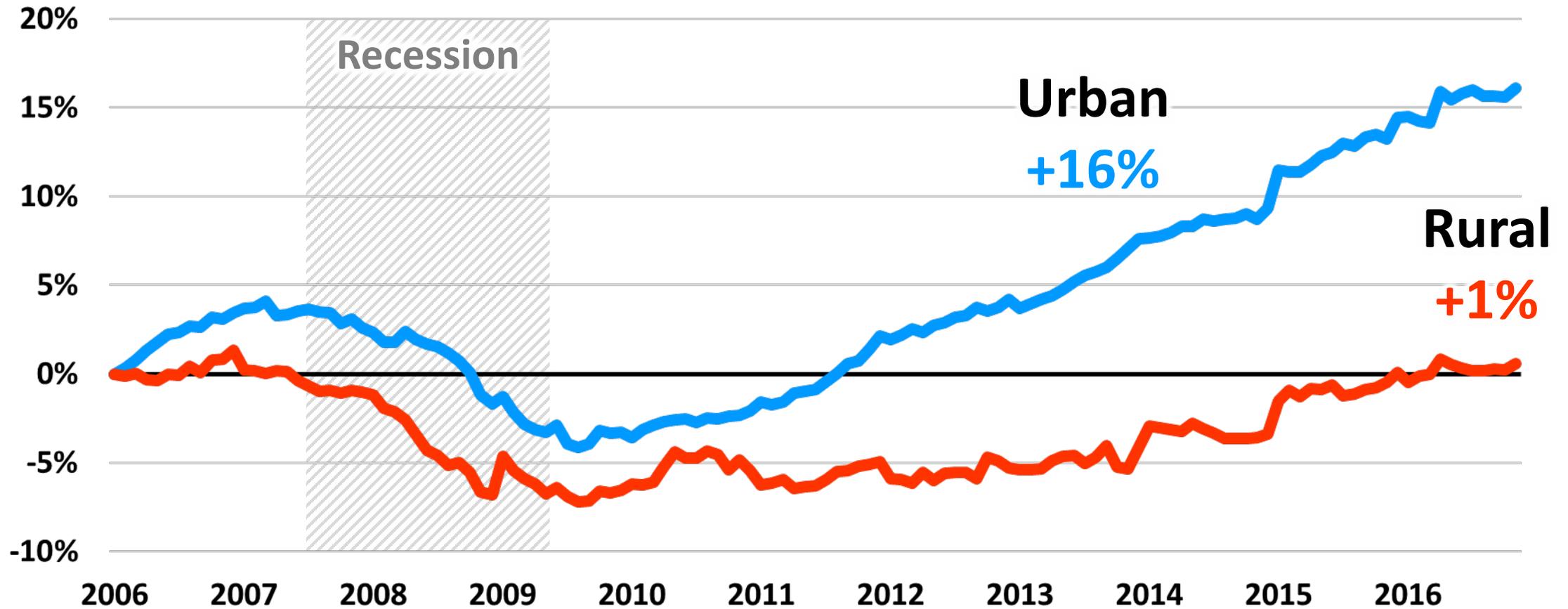
Percentage Change 2006-2016<sup>Dec.</sup>



# Employment Growth: Southwestern Idaho

Ada, Adams, Boise, Canyon, Elmore, Gem, Owyhee, Payette, Valley, Washington counties

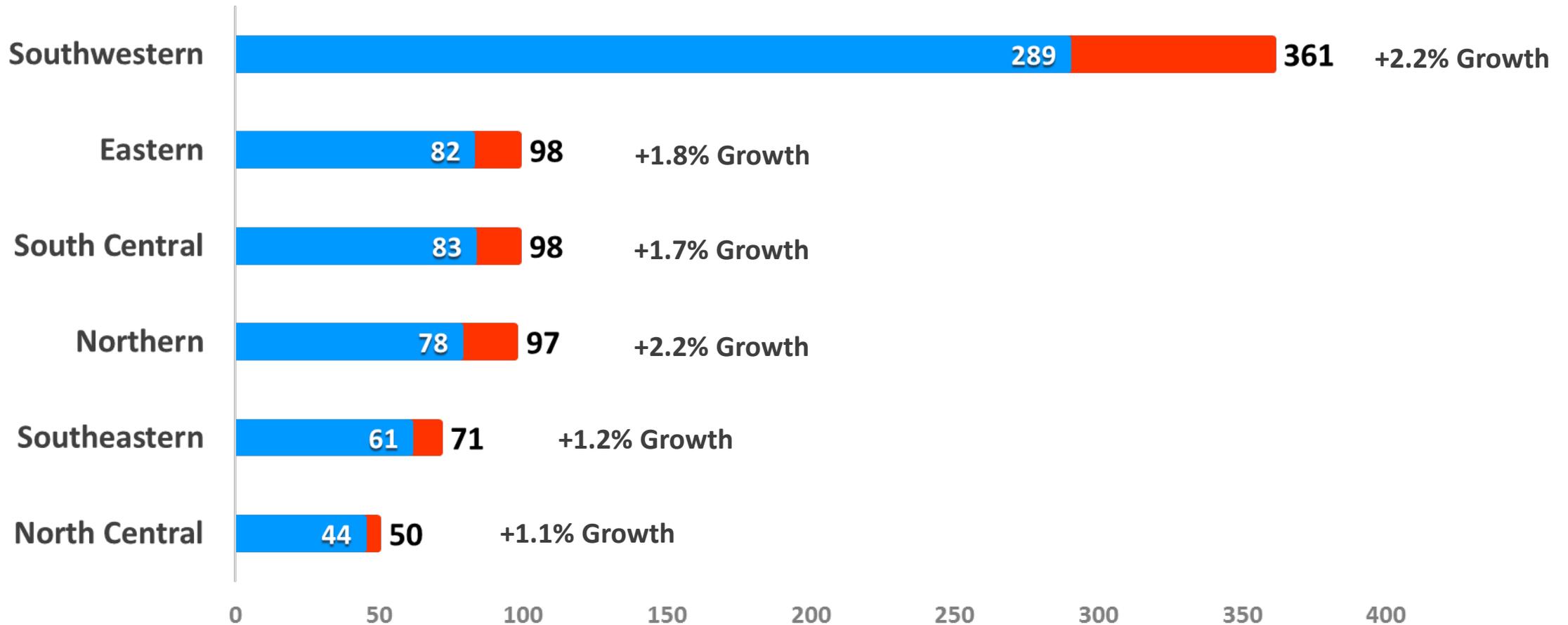
Percentage Change 2006-2016<sup>Dec.</sup>





# Regional Job Growth: 2014 – 2024

2014 Employment and Projected 2024 Employment in thousands

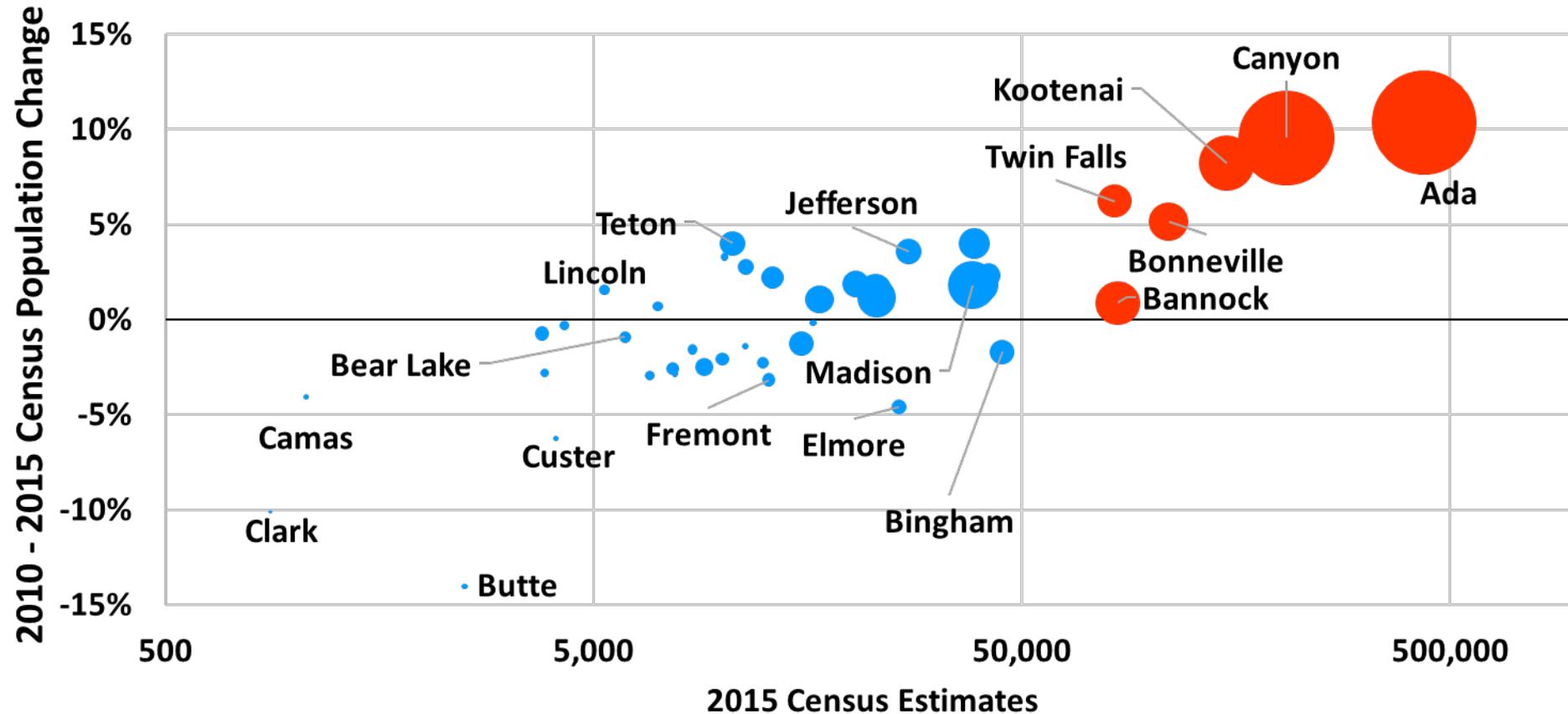




# Population Growth

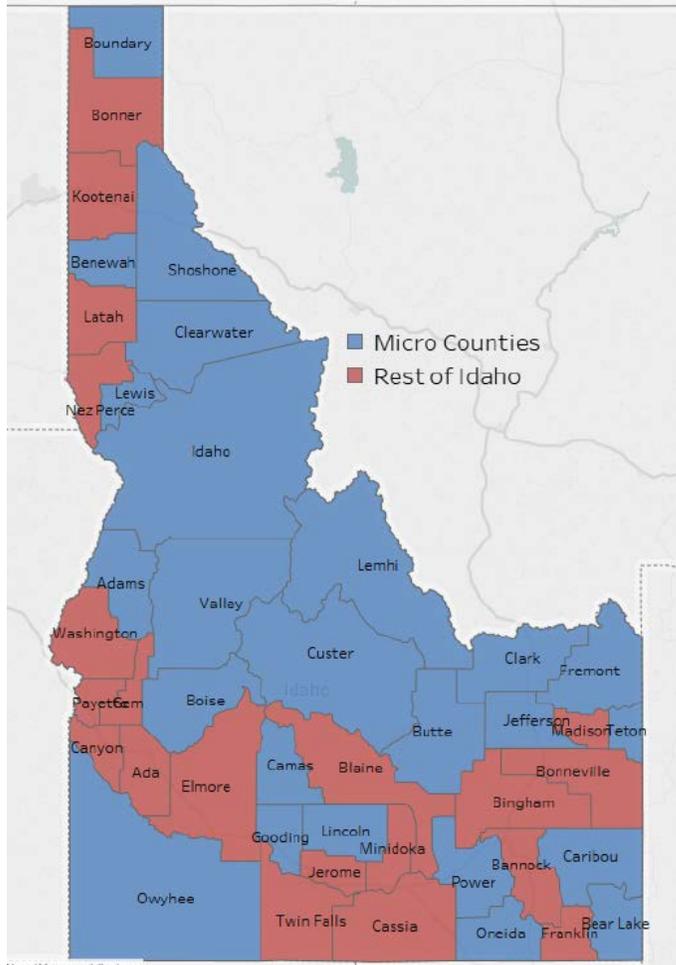
## Rural and Urban Counties of Idaho

The size of the bubble indicates population density

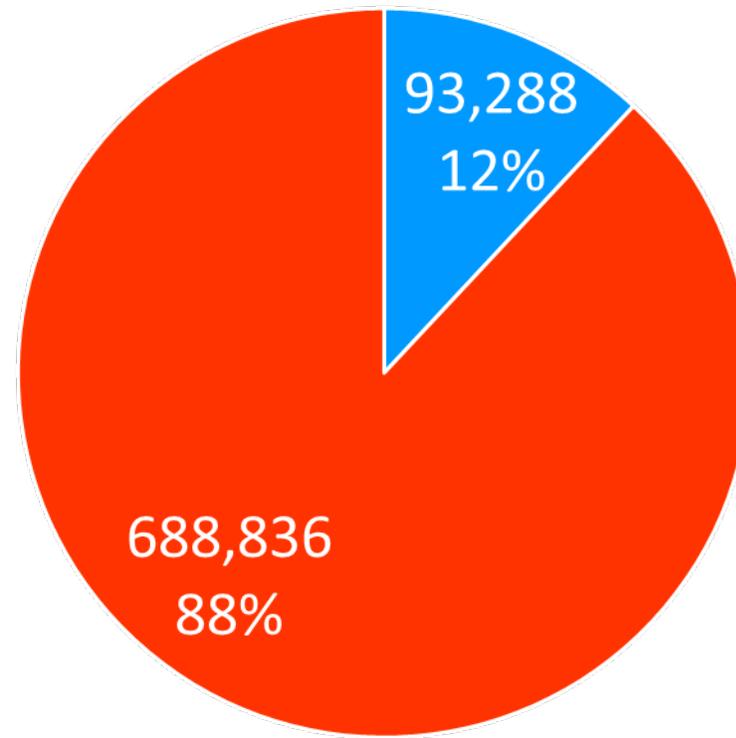




# Idaho **Micro-Counties** vs. **Rest of Idaho**



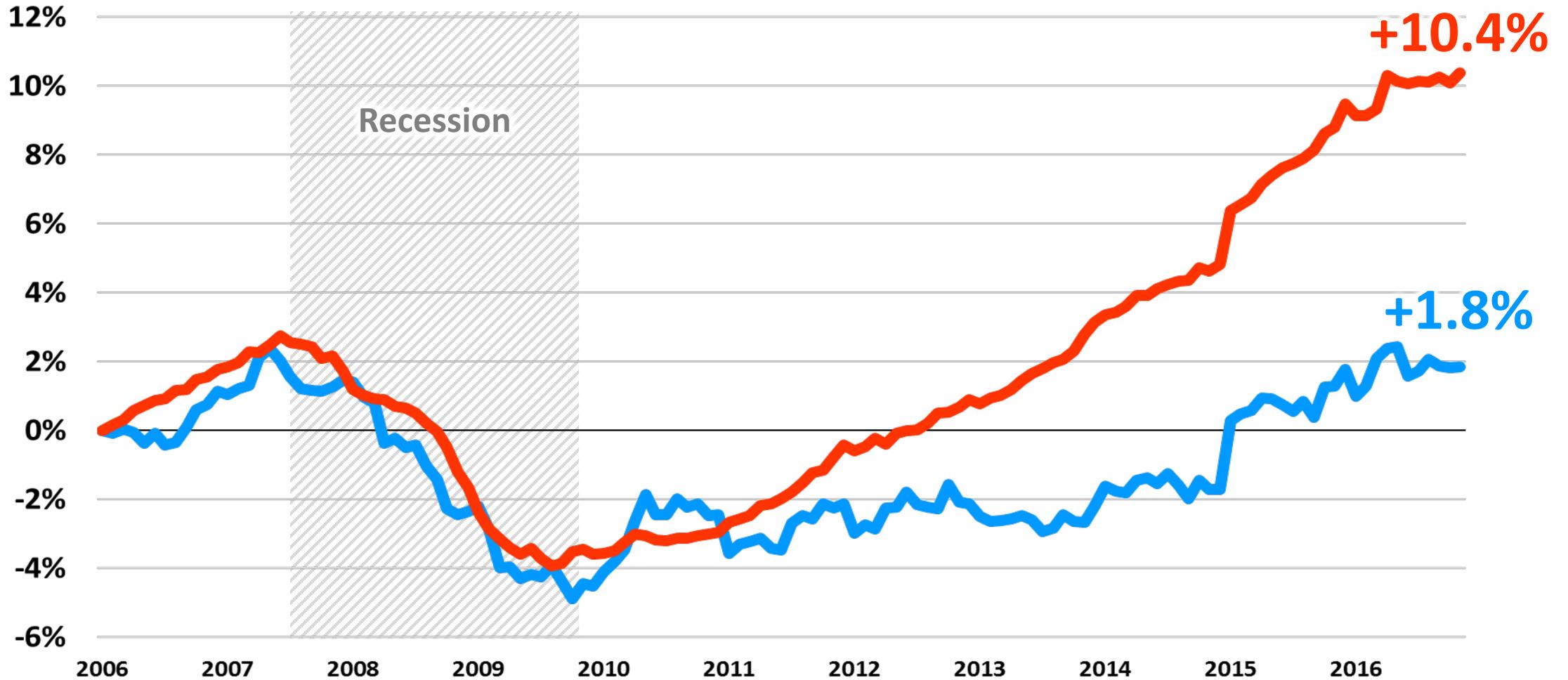
**Current Employment**





# Idaho **Micro-Counties** vs. **Rest of Idaho**

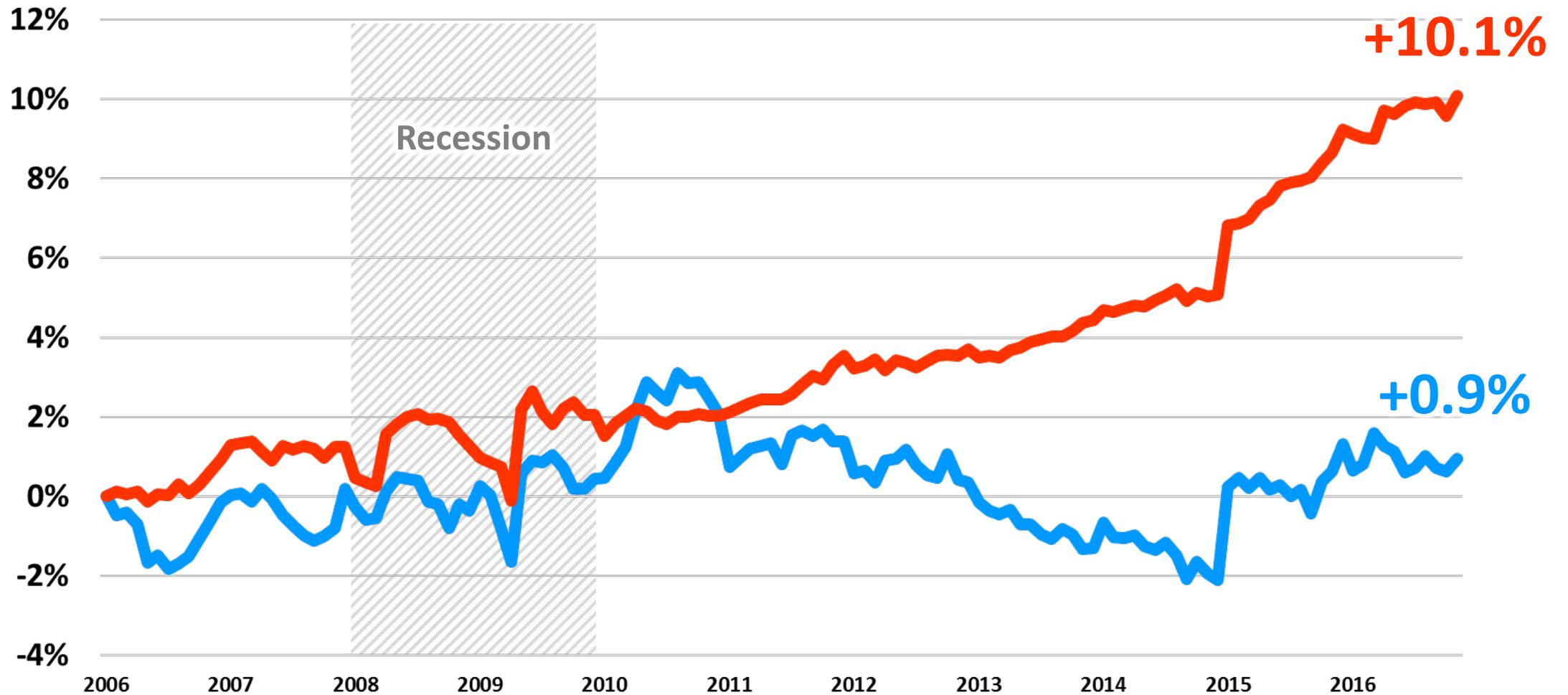
## Employment Change 2006-2016





# Idaho **Micro-Counties** vs. **Rest of Idaho**

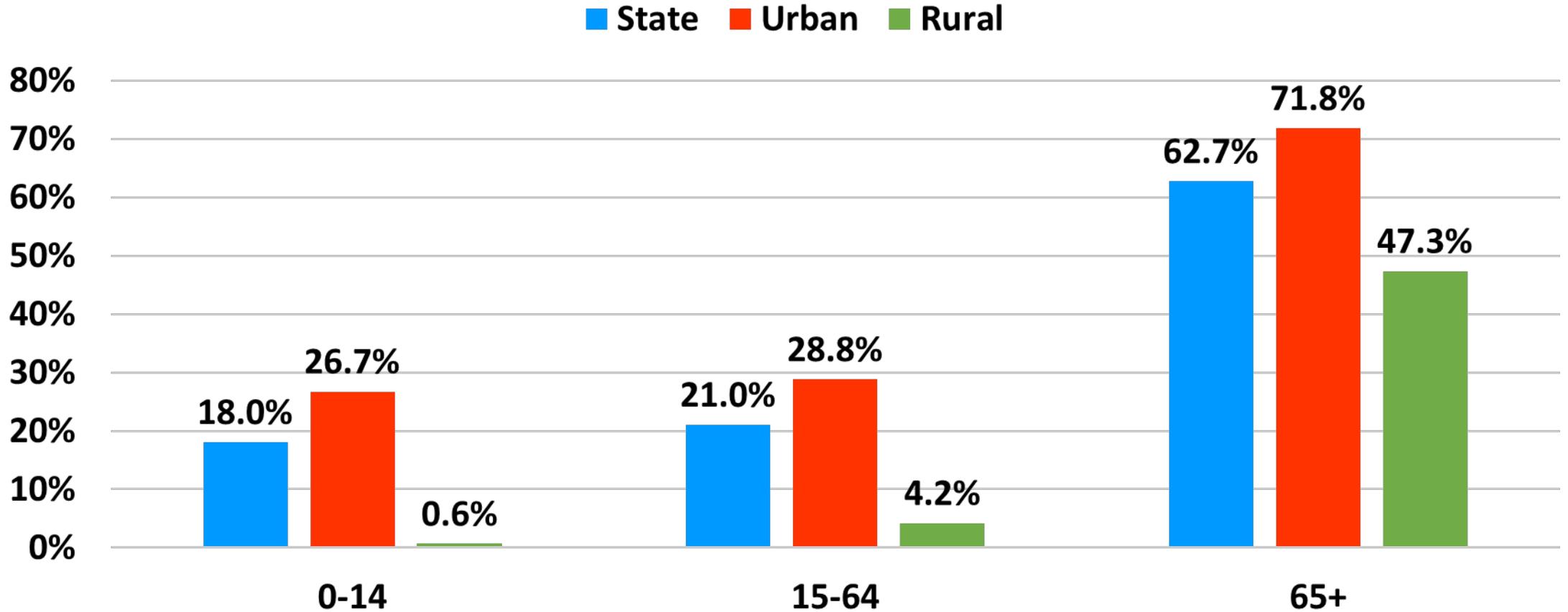
## Labor Force Growth 2006-2016





# Idaho Population Growth

By Age Group, 2001 to 2015

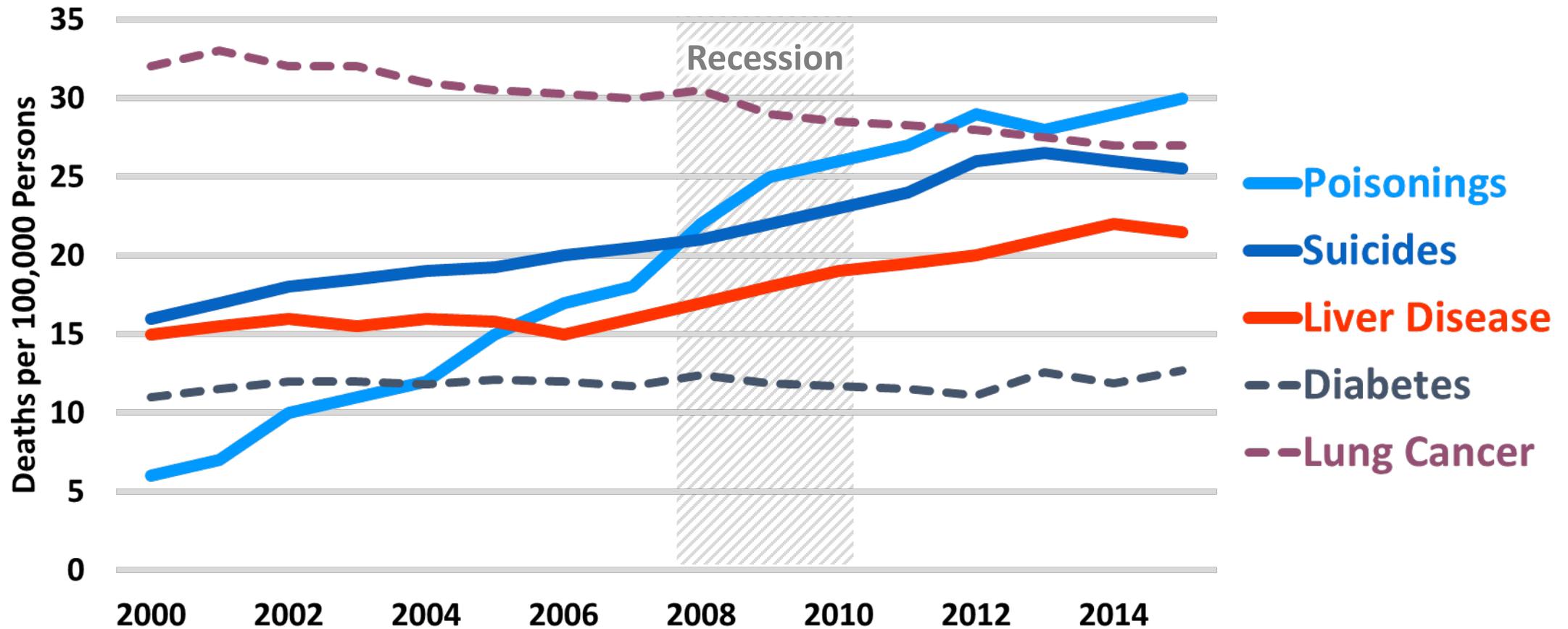




# Challenge: Mortality

# Causes of Death for White Males

## Mortality Rates for White Males, Age 45-54

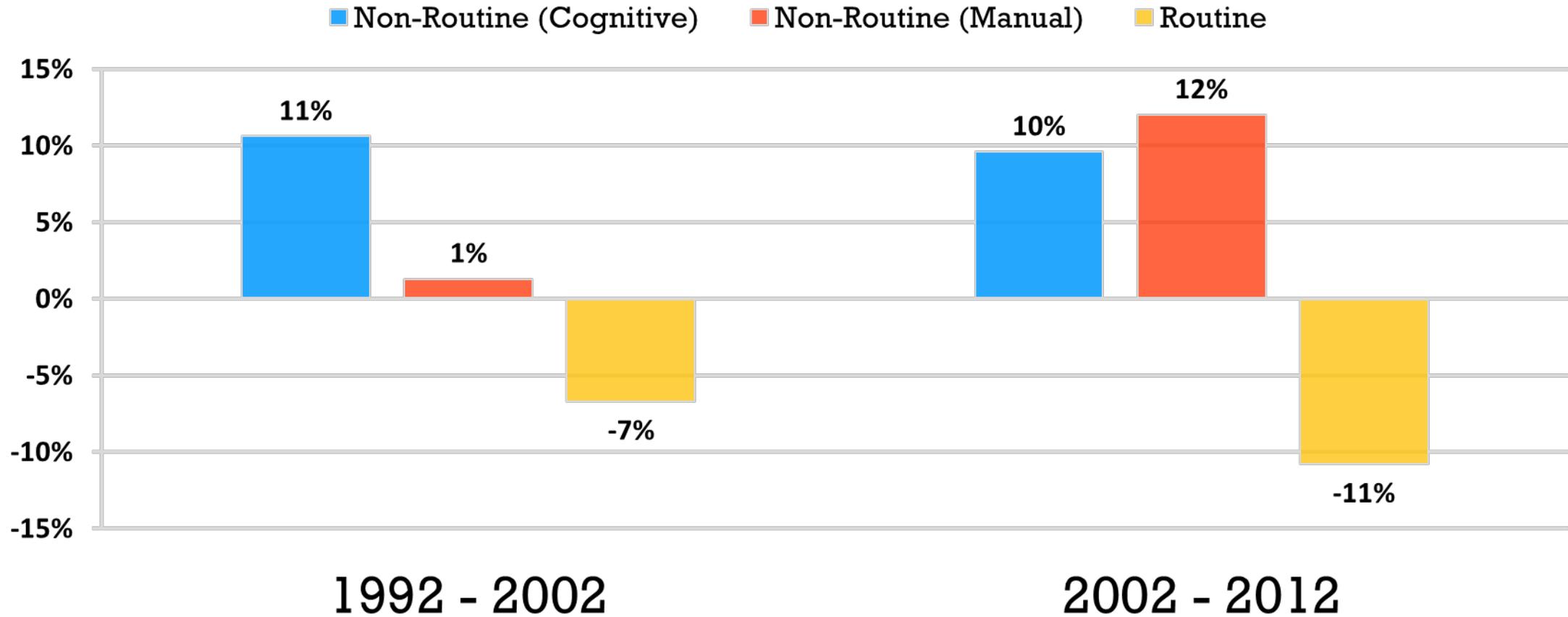




# Challenge: Automation

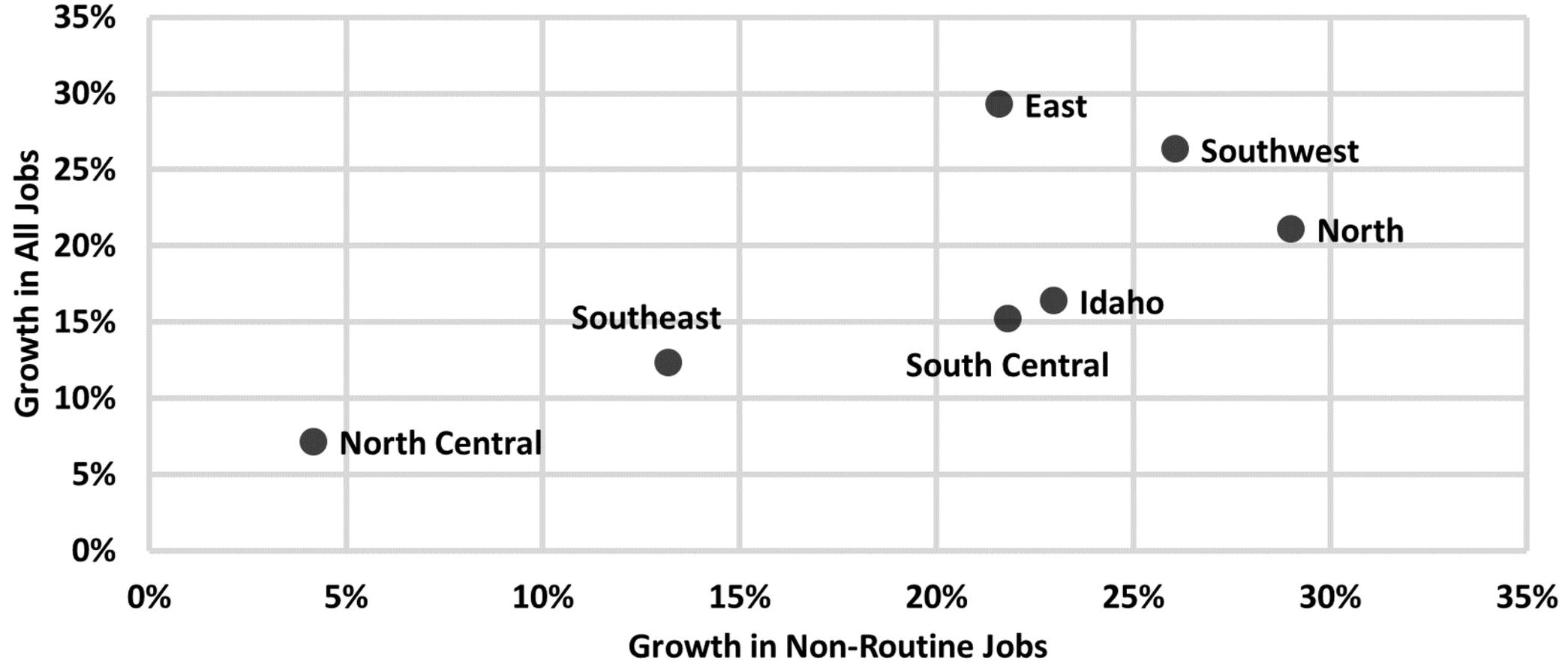
# Routine Jobs

## Employment growth rates by complexity class



# Routine Job Growth by Region

By region, 2000 - 2015



# Questions and Discussion?

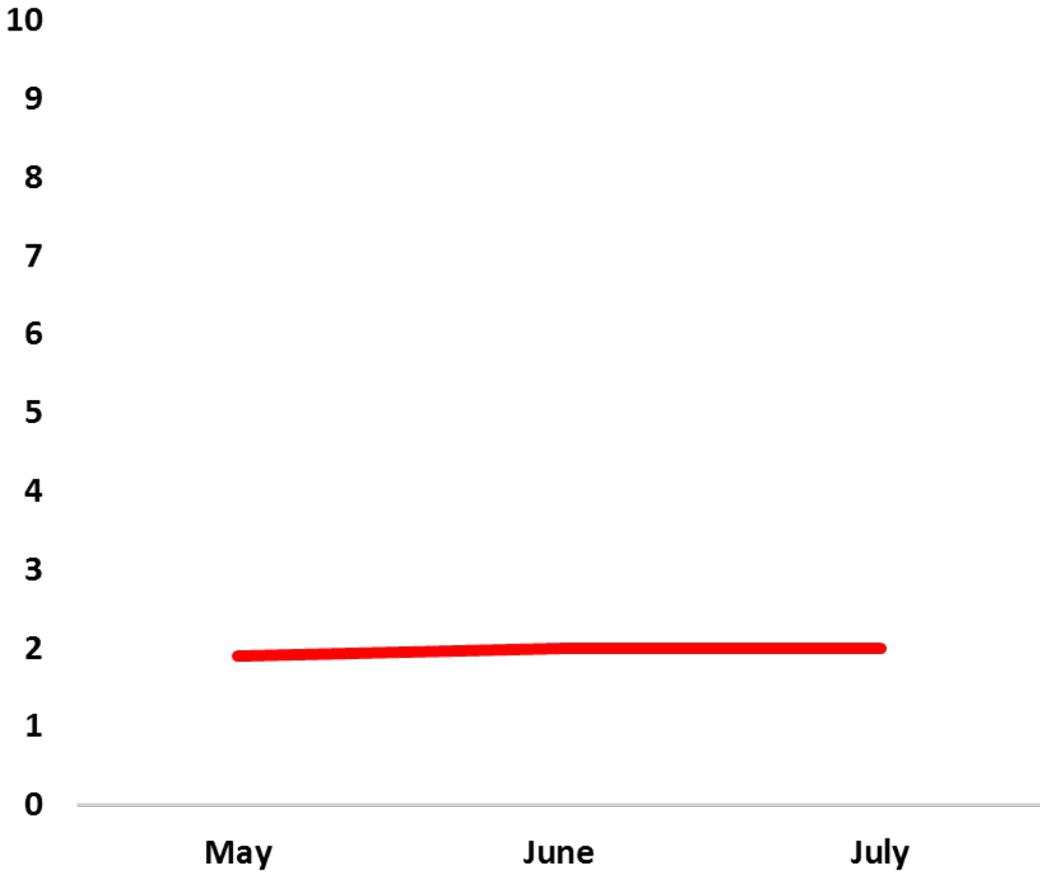
Craig Shaul

Research Supervisor

[Craig.Shaul@labor.idaho.gov](mailto:Craig.Shaul@labor.idaho.gov)

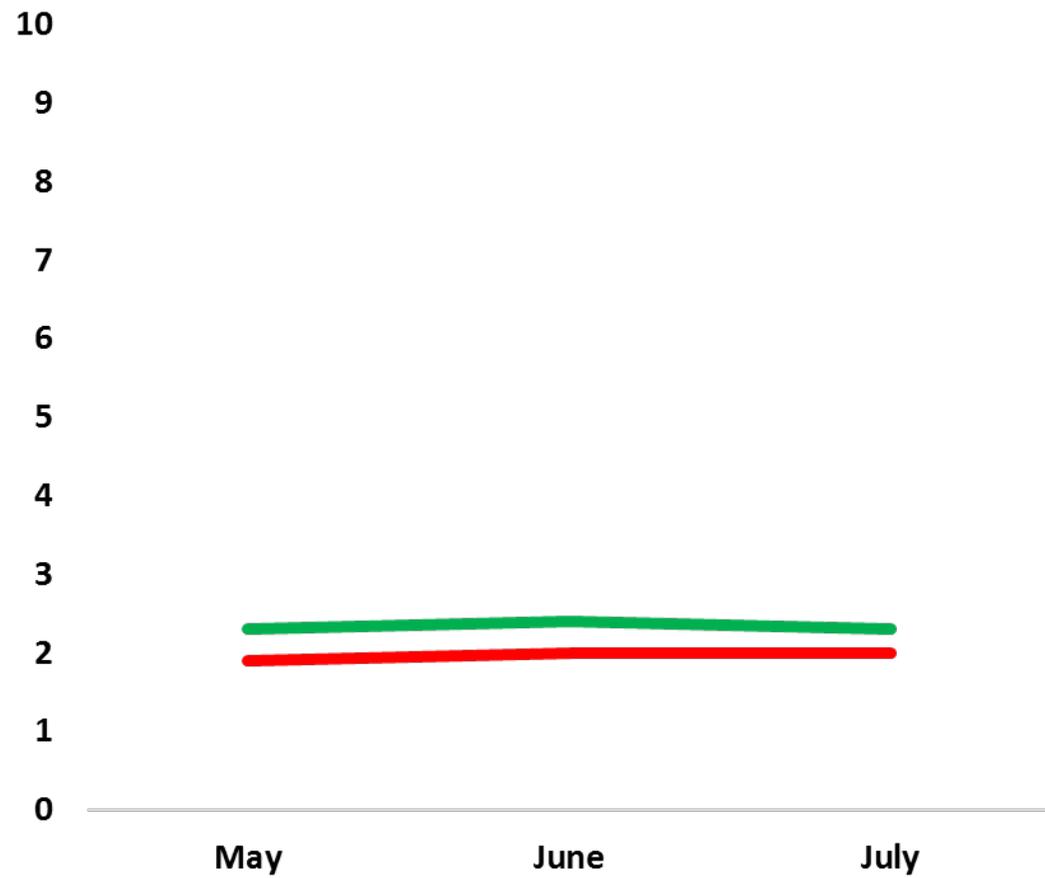
208-332-3570 ext. 3201

# Defining Unemployment



U-1: Long Term Unemployed

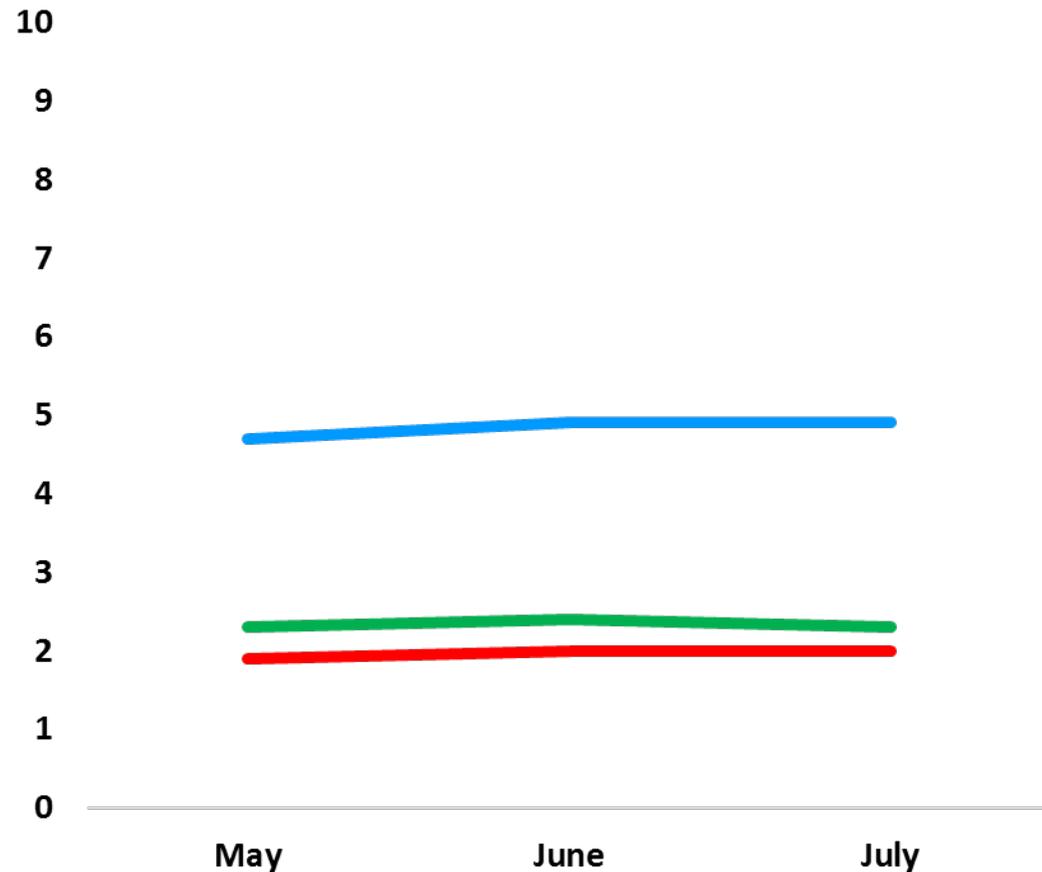
# Defining Unemployment



U-1: Long Term Unemployed

U-2: Recently Unemployed

# Defining Unemployment

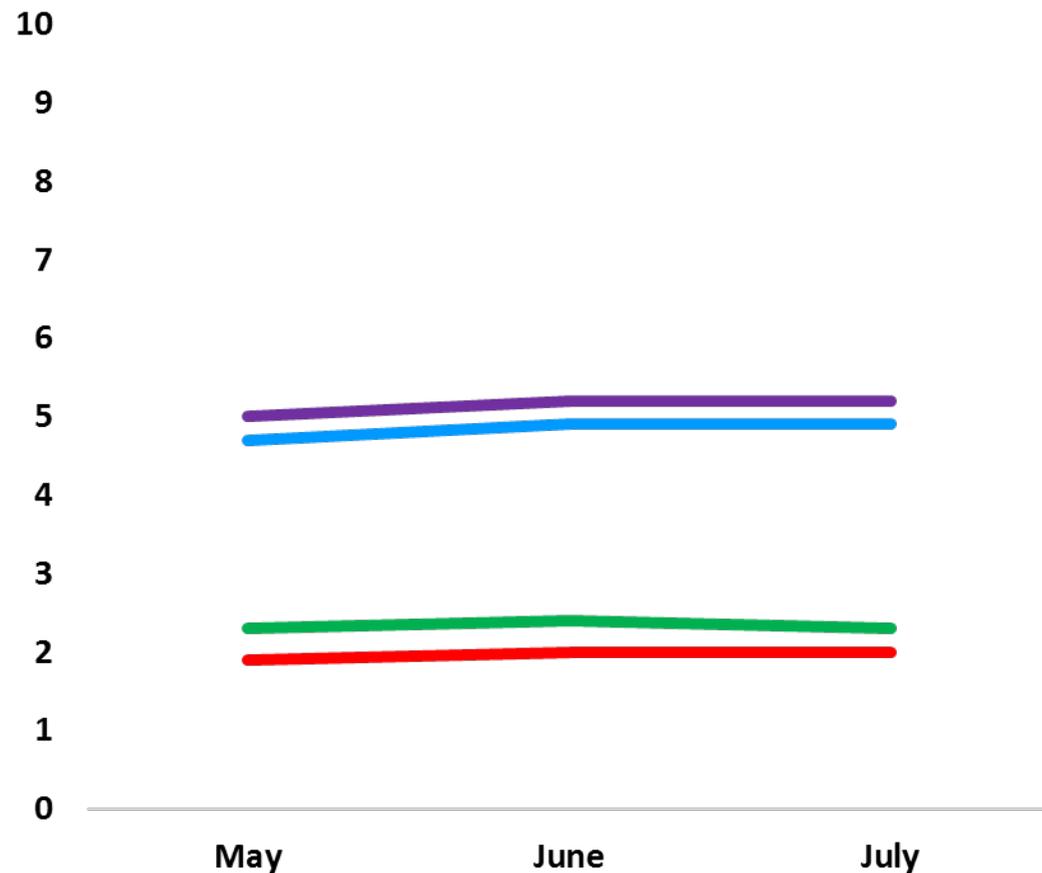


U-1: Long Term Unemployed

U-2: Recently Unemployed

U-3: All Unemployed

# Defining Unemployment



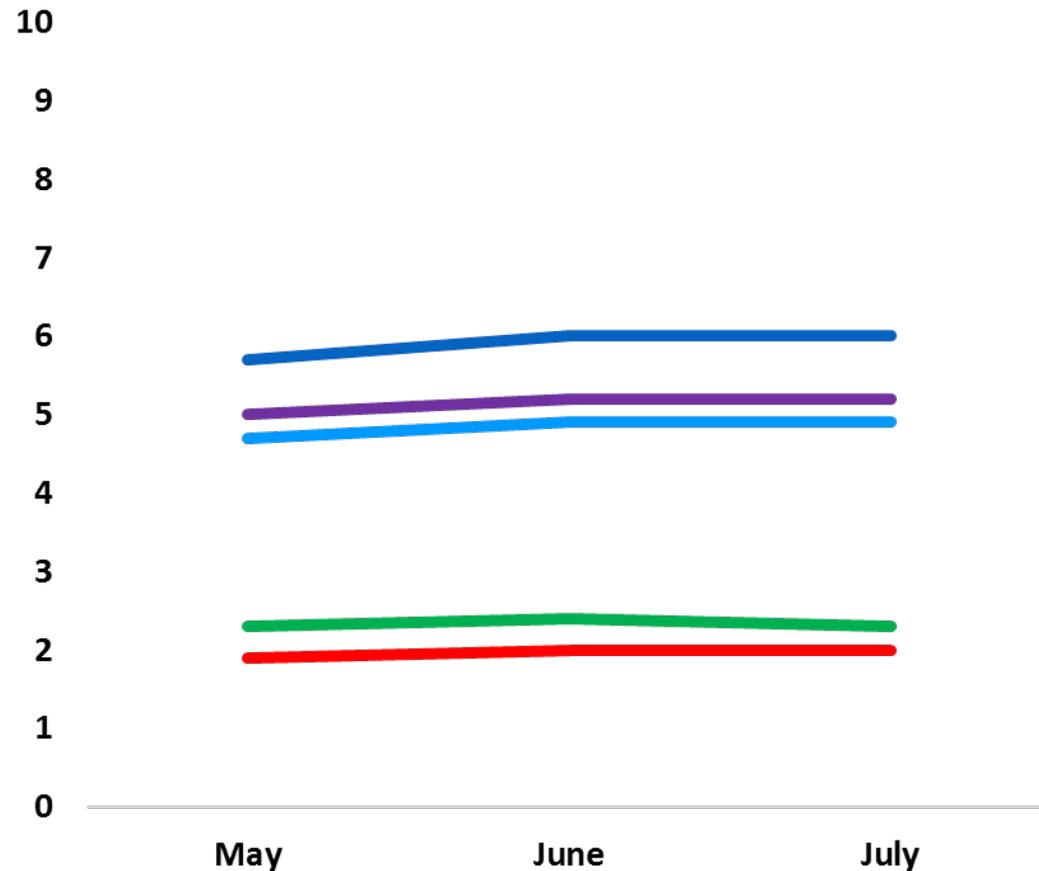
U-1: Long Term Unemployed

U-2: Recently Unemployed

U-3: All Unemployed

U-4: All Unemployed, plus discouraged workers

# Defining Unemployment



U-1: Long Term Unemployed

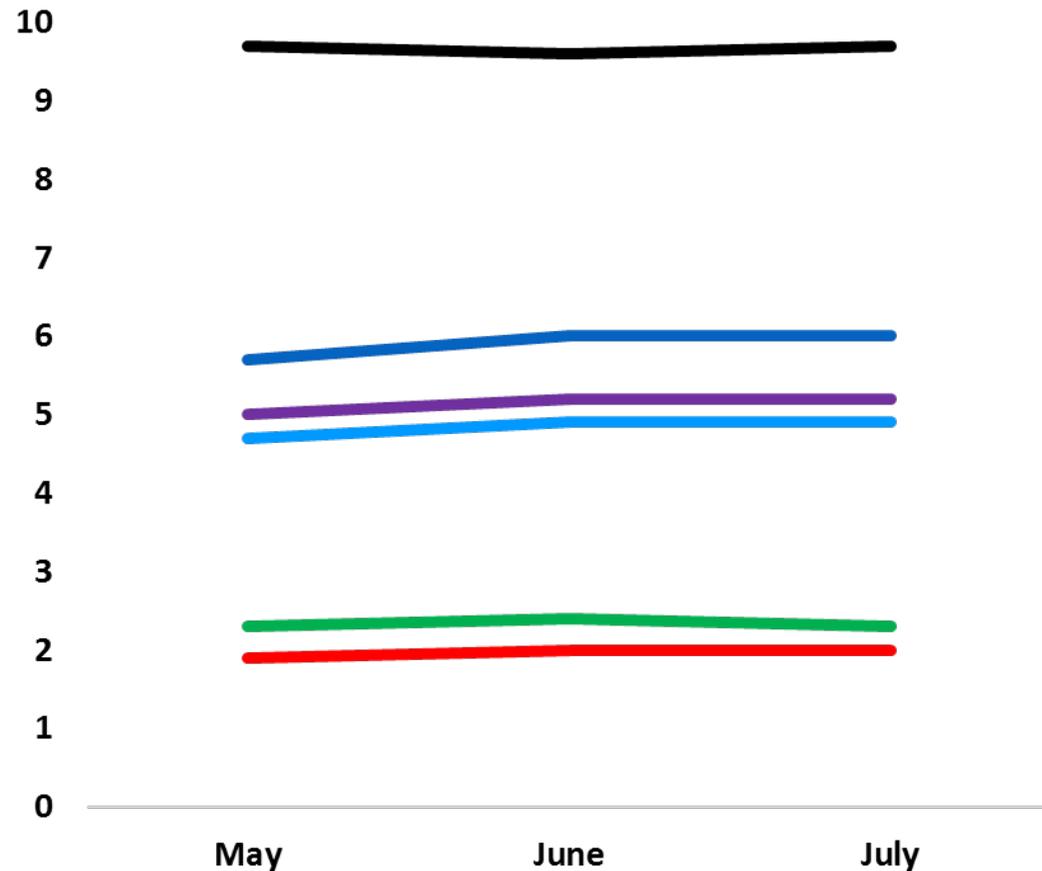
U-2: Recently Unemployed

U-3: All Unemployed

U-4: All Unemployed, plus discouraged workers

U-5: All unemployed, plus discouraged workers, plus marginally attached

# Defining Unemployment



U-1: Long Term Unemployed

U-2: Recently Unemployed

U-3: All Unemployed

U-4: U-3, plus discouraged workers

U-5: U-4, plus marginally attached

U-6: U-5, plus economic part-timers